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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

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DELPHI CORPORATION, : Case No. 05-44481

Debtor.

NOTICE OF AMENDMENT TO STATEMENT OF FINANCIAL AFFAIRS

PLEASE TAKE NOTICE that, on January 20, 2006, Delphi Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), filed its Statement of Financial Affairs (the "SOFA").

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and the Debtor's Global Notes and Statement of Limitations,

Methodology and Disclaimer Regarding Debtors' Schedules and Statements, the Debtor hereby

files certain amendments to its SOFA.

Dated: New York, New York April 18, 2006

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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